

**AUTHORIZE NEW AGREEMENTS WITH ACUMEN SOLUTIONS, INC AND CARAHSOFT
TECHNOLOGY CORPORATION FOR UNIFIED CONTINUOUS IMPROVEMENT PLATFORM AND
RELATED SERVICES**

THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize new agreements with Acumen Solutions, Inc. and Carahsoft Technology Corporation to provide Unified Continuous Improvement Platform and Related Services to all schools and central office departments at an estimated annual cost set forth in the Compensation Section of this report. Vendors were selected on a competitive basis pursuant to Board Rule 7-3. Written agreements for services and/or software are currently being negotiated with each Vendor. No services or software shall be provided by a Vendor and no payment shall be made to a Vendor prior to the execution of their written agreement. The authority granted herein shall automatically rescind as to a Vendor in the event its written agreement is not executed within 90 days of the date of this Board Report. Information pertinent to this agreement is stated below.

Specification Number : 21-350028

Contract Administrator : Hernandez, Miss Patricia / 773-553-2280

VENDOR:

- 1) Vendor # 15138
CARAHSOFT TECHNOLOGY
CORPORATION
11493 SUNSET HILLS RD
RESTON, VA 20190
Kristina Smith
703 871-8500

Ownership: Craig P. Abod - 100%

- 2) Vendor # 98147
ACUMEN SOLUTIONS INC
8280 GREENSBORO DR #400
MCLEAN, VA 22102
Kara Bauer
703 600-2213

Ownership: Salesforce.com - 100%

USER INFORMATION :

Contact: 15500 - Office of Planning and Data Management
42 West Madison Street
Chicago, IL 60602
Doody, Miss Shannon E.
773-553-2560

TERM:

The term of each agreement shall commence on July 1, 2021 and shall end June 30, 2023. The agreements shall have two (2) options to renew for periods of one (1) year each.

EARLY TERMINATION RIGHT:

The Board shall have the right to terminate each agreement with 30 days written notice.

SCOPE OF SERVICES:

Acumen Solutions Inc. will provide the design and implementation of a single Continuous Improvement platform for central offices, networks and schools, inclusive of the change management and training pertaining to the onboarding of the platform. Carahsoft Technology Corporation will provide the software licenses for Salesforce and Tableau.

DELIVERABLES:

- A Continuous Improvement platform that includes strategic planning, shared progress monitoring, and project management capabilities to be used by 45+ central office departments, all networks, and all school CIWP teams.
- Training materials, including workshops, written guidance documents, and videos for users of the platform.
- Visual progress monitoring dashboards for large strategic initiatives that include but are not limited to data connected to the CPS Data Warehouse.
- Ongoing customer service and troubleshooting for school, network and central office staff upon the platform delivery, meeting agreed upon terms in a licensing agreement.

OUTCOMES:

Vendor's services will result in the following organizational supports and benefits:

- All school CIWPs, network strategic plans, and central office strategic plans will be available within one platform, allowing for more transparency and visibility into plans across the organization
- Teams will be able to strategic plan, progress monitor, report out, and project plan within one tool
- The platform will be used to track the implementation of the CPS portfolio strategy to support equitable programmatic resourcing across schools
- The Equity Framework tools will be integrated into the strategic planning and continuous improvement processes, and the platform will support the monitoring of the adoption of these tools across the system in order to inform responsive professional learning
- CPS Strategic Initiatives, such as the Literacy Vision and High School Strategy, will be able to track progress towards vision goals across central office strategies, network implementation, and school progress towards the Vision Goals.

COMPENSATION:

Vendors shall be paid as identified in their agreements. Estimated annual costs for the two (2) year term are set forth below:

FY22 \$3,069,536

FY23 \$583,872

AUTHORIZATION:

Authorize the General Counsel to include other relevant terms and conditions in the written agreements. Authorize the President and Secretary to execute the agreements. Authorize Chief Information Officer to execute all ancillary documents required to administer or effectuate the agreements.

AFFIRMATIVE ACTION:

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services Contracts (M/WBE Program), the goals for this contract are 30% MBE and 7% WBE. The Office of Business Diversity has granted a partial waiver and the Prime vendor has committed to the participation goals of 30% MBE of applicable spend. The vendor has scheduled the following firm:

Total MBE: 30%
Catalyst Consulting Group, Inc.
211 W. Wacker Dr., Suite 450
Chicago, IL 60606
Ownership: Arvind Talwar

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Fund 115, Unit 12510, Information and Technology Services.
FY22 \$3,069,536
FY23 \$583,872
Not to exceed amount for the two (2) year term is \$3,653,408.
Future year funding is contingent upon budget appropriation and approval.

CFDA#: Not Applicable

GENERAL CONDITIONS:

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

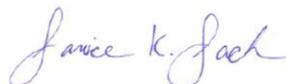
Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:



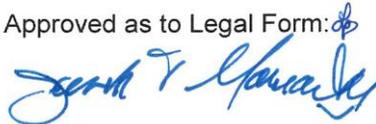
JONATHAN MAPLES
Chief Procurement Officer

Approved:



JANICE K. JACKSON
Chief Executive Officer

Approved as to Legal Form:



JOSEPH T. MORIARTY
General Counsel